



TRINETRA CEMENT LIMITED

(Formerly Indo Zinc Limited)

Corporate Office: "Coromandel Towers", 93, Santhome High Road, R.A.Puram, Chennai 600028.
email: trinetracementltd@gmail.com Phone: (044) 28521526, 2857 2100, 2857 2400 Web: www.trinetracement.com

BY FAX NO.(022) 2272 3121/2037/2041/3719/2061

TCL/

12.01.2016

BSE Limited
Corporate Relationship Dept.
First Floor, New Trading Ring
Rotunda Building, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
MUMBAI 400 001.

Dear Sirs,

Sub.: Reconciliation of Share Capital

Ref.: SEBI Circular No.D&CC/FITTC/CIR-16/2002 dated 31st December 2002

We enclose a Reconciliation of Share Capital Audit Report dated **11.01.2016** issued by Mrs.P.R.Sudha, Practicing Company Secretary, confirming, inter alia, that the total number of equity shares held in NSDL, CDSL and in the physical form as on **31.12.015** tally with the subscribed and listed equity capital of the Company as of that date.

Thanking you,

Yours faithfully,
for **TRINETRA CEMENT LIMITED**

COMPANY SECRETARY

Encl.: As Above

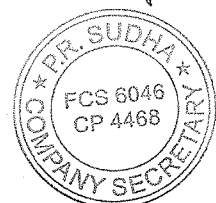
Registered Office: "Dhun Building", 827, Anna Salai, Chennai 600 002.
Works: Post Wajwana, Banswara 327 025, Rajasthan, Ph:02962-301516, 250630 Fax : 02962-301699
(A subsidiary of The India Cements Limited)

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

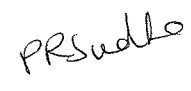
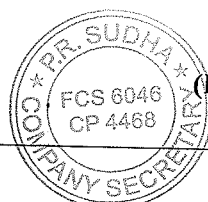
(As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

| | | | |
|-----|--|---|--|
| 1. | For quarter ended | : | 31 st December 2015 |
| 2. | ISIN Number (Equity Shares) | : | INE031L01014 |
| 3. | Face Value (Equity Shares) | : | Rs.10/- each |
| 4. | Name of the Company | : | Trinetra Cement Limited (Formerly Indo Zinc, Limited) |
| 5. | Registered Office Address | : | Dhun Building", 827, Anna Salai, CHENNAI 600 002 (with effect from 17 th October 2011) |
| 6. | Correspondence Address | : | Corporate Office: Coromandel Towers 93 Santhome High Road Karpagam Avenue, R A Puram Chennai 600028. |
| 7. | Telephone and Fax Numbers | : | Tel.: 044 – 28521526 Fax : 044 –28517198 |
| 8. | Email Address | : | trinetracementltd@gmail.com |
| 9. | Names of the Stock Exchanges where the Company's Securities are listed | : | Equity Shares are Listed in: BSE Limited, Mumbai (BSE) Madhya Pradesh Stock Exchange Limited, Indore (MPSE) |
| | <u>Equity Share Capital</u> | | |
| | | | Number of shares |
| | | | % of total Issued Capital |
| 10. | Issued capital | : | 4500000 |
| | | | 100.00 |
| 11. | Listed Capital (in BSE, MPSE and as per Company records) | : | 4500000 |
| | | | 100.00 |
| 12. | Held in Dematerialized form in CDSL | : | 387321 |
| | | | 8.61 |
| 13. | Held in Dematerialized form in NSDL | : | 2951938 |
| | | | 65.60 |
| 14. | Physical | : | 1136341 |
| | | | 25.25 |
| 15. | Total No. of Shares (12+13+14) | : | 4475600 |
| | | | 99.46 |

*** Page : 02



| | | | | | | |
|---|--|-----------------------------------|---|---|---------------------------|--|
| 16. | Reasons for difference if any, between (10 & 11) and (10 & 15) | | : | 24,400 equity shares were forfeited by the Board of Directors on 10 th February 2011 for non-payment of allotment money. | | |
| | (11 & 15) | | : | 24,400 equity shares were forfeited by the Board of Directors on 10 th February 2011 for non-payment of allotment money. | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration, as per Table below: | | | | | |
| Particulars *** | Number of shares | Applied / Not applied for listing | Listed on stock exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In- Prin. appr. Pending for SE (Specify Names) |
| -----N A ----- | | | | | | |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify). | | | | | | |
| 18. | Register of Members is updated (Yes/ No) If not, updated up to which date | | : | Yes | | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | | : | Nil | | |
| 20. | Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | | : | Not Applicable | | |
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : | | | | | |
| | Total no. of demat requests | No. of requests | Number of Shares | Reasons for delay | | |
| | Confirmed after 21 days | - | - | NIL. (For all demat requests for which documents produced were in order confirmation were given in time.) | | |
| | Pending for more than 21 days | Nil | | | | |
| 22. | Name, Telephone & Fax No., of the Compliance Officer of the Company | | : | Mr.S Sridharan Tel.: 044 - 28521526 Fax : 044 -28517198 | | |

| | | |
|--|---|---|
| 23. | Name, Address, Telephone & Fax No., Regn. No. of the certifying Chartered Accountant / Practising Company Secretary | : Mrs.P R Sudha Practising Company Secretary Flat 'C' Lakshmi Apartments 171, 3 rd Cross Street Lakshmi Nagar, Porur, Chennai 600 116 Tel. : 044-23724887 FCS No.: 6046 |
| 24. | Appointment of Common Agency for share registry work (if yes name & address) | : Integrated Enterprises (India) Limited II Floor, "Kences Towers" No.1, Ramakrishna Street, North Usman Road, T Nagar, Chennai 600 017 Tel. : 044 - 28140 801 to 803 Fax : 044 - 28142479 |
| 25. | Any other detail that the Chartered Accountant / Practising Company Secretary may like to provide, (e.g. BIFR Company, delisting from SE, company changed its name etc.) | : The company was discharged from the purview of SICA/BIFR by the Board for Industrial and Financial Reconstruction (BIFR) vide its order No.277/98 dated 17 th March 2009. As per the audited annual accounts as on 31 st March 2010 the Company had become a potentially sick company in terms of Section 23 and 23A of Sick Industrial Companies (Special Provisions) Act, 1985 (SICA), and the prescribed form was filed with BIFR on 11 th October 2010. Even at the time of discharge of the Company from the purview of SICA, the accumulated losses were more than 50% of the peak net worth and the status has been continuing since then and the Company has taken necessary steps to strengthen its capital base by further issue of securities. During the years 2010-2011 to 2012-13, the Company issued and allotted Preference Shares aggregating to Rs.705 Crore in favour of The India Cements Limited, the holding Company. Consequently, the net worth of the Company increased substantially and the same was intimated to BIFR. Ahmedabad Stock Exchange Limited vide its letter No: ASEL/2013-14/431 dated 26.8.2013 has approved the Voluntary Delisting of the Company's Equity Shares with effect from 26.08.2013. Delhi Stock Exchange, vide its letter No: DSE/LIST/6574/1026 dated 27.9.2014 has approved Voluntary Delisting of the Company's Equity Shares with effect from 29.9.2014. |
| Place: Chennai Date: 11.01.2016 | |   <p>(P R SUDHA)</p> |