



TRINETRA CEMENT LIMITED

(Formerly Indo Zinc Limited)

Corporate Office: "Coromandel Towers", 93, Santhome High Road, R.A.Puram, Chennai 600028.
email: trinetracementltd@gmail.com Phone: (044) 28521526, 2857 2100, 2857 2400 Web: www.trinetracement.com

BY FAX NO.(022) 2272 3121/2037/2041/3719/2061

TCL/BSE

26.09.2014

BSE Limited
Corporate Relationship Dept.
First Floor, New Trading Ring
Rotunda Building, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
MUMBAI 400 001.

Dear Sirs,

Sub.: Scheme of Amalgamation between Trinetra Cement Limited and Trishul Concrete Products Limited (Transferor Companies) with The India Cements Limited (Transferee) and their respective shareholders ("Scheme")

We refer to the letter No.CFD/DIL/AKD/PM/28128/2014 dated 26.09.2014, received from Securities And Exchange Board of India (SEBI), on the captioned subject.

As required by SEBI, we confirm that in the Scheme, Clause No.16 i.e. the entire Part C - "Arrangement between the transferee company and its shareholders" - is dropped and Part-D is reclassified as Part-C and renumbered.

Thanking you,

Yours faithfully,
for TRINETRA CEMENT LIMITED

COMPANY SECRETARY

CC: Securities and Exchange Board of India
Division of Issues & Listing, Corporation
Finance Dept.
C-4A, "G" Block, SEBI Bhavan
Bandra Kurla Complex, Bandra (East)
MUMBAI 400 051.

Registered Office: "Dhun Building", 827, Anna Salai, Chennai 600 002.
Works: Post Wajwana, Banswara 327 025, Rajasthan, Ph:02962-301516, 250630 Fax : 02962-301699

(A subsidiary of The India Cements Limited)

CIN:L99999TN1987PLC082730